

By creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them endure and thrive for future generations.

### Legacy Gift Plan

My legacy gift to Cincinnati's Jewish community will be in the approximate amount of \$\_\_\_\_\_ or \_\_\_\_% of one or more of the following:

- Estate (bequest in will or trust)
- IRA or other retirement plan
- Charitable trust or philanthropic fund
- Life insurance policy
- Other: \_\_\_\_\_
- I prefer to keep the details confidential at this time.

### I intend for the following organization(s) to benefit from my legacy gift:

- |  | % or Amount<br><i>(Optional)</i> |
|--|----------------------------------|
| <input type="checkbox"/> Adath Israel Congregation                       | _____                            |
| <input type="checkbox"/> Camp Livingston                                 | _____                            |
| <input type="checkbox"/> Cedar Village Foundation                        | _____                            |
| <input type="checkbox"/> The Center for Holocaust and Humanity Education | _____                            |
| <input type="checkbox"/> Cincinnati Community Kollel                     | _____                            |
| <input type="checkbox"/> Cincinnati Hebrew Day School                    | _____                            |
| <input type="checkbox"/> Cincinnati Hillel                               | _____                            |
| <input type="checkbox"/> Congregation Beth Adam                          | _____                            |
| <input type="checkbox"/> Congregation Etz Chaim                          | _____                            |
| <input type="checkbox"/> Congregation Sha'arei Torah                     | _____                            |
| <input type="checkbox"/> Congregation Zichron Eliezer                    | _____                            |
| <input type="checkbox"/> Halom House                                     | _____                            |
| <input type="checkbox"/> Hillel at Miami University                      | _____                            |
| <input type="checkbox"/> JEEP! Jewish Education for Every Person         | _____                            |
| <input type="checkbox"/> Jewish Cemeteries of Greater Cincinnati         | _____                            |
| <input type="checkbox"/> Jewish Family Service                           | _____                            |
| <input type="checkbox"/> Jewish Federation of Cincinnati                 | _____                            |
| <input type="checkbox"/> JVS Career Services                             | _____                            |
| <input type="checkbox"/> K.K. Bene Israel/Rockdale Temple                | _____                            |
| <input type="checkbox"/> Mayerson JCC                                    | _____                            |
| <input type="checkbox"/> Northern Hills Synagogue                        | _____                            |
| <input type="checkbox"/> Rockwern Academy                                | _____                            |
| <input type="checkbox"/> Temple Sholom                                   | _____                            |
| <input type="checkbox"/> The Valley Temple                               | _____                            |
| <input type="checkbox"/> Other: _____                                    | _____                            |

### Recognition

You may share my gift intentions with my designated organization(s):

- Yes     Yes, but do not share financial details
- I prefer to remain anonymous

You may publicly acknowledge that I have completed this Letter of Intent (amounts or percentages will not be disclosed):

- Yes
- No

Name(s) for formal recognition:

\_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Email Address(es): \_\_\_\_\_

**I will formalize and document my Legacy Gift Plan within \_\_\_\_ months of signing this Letter of Intent.**

**I have already formalized and documented my Legacy Gift Plan.**

**I understand this Letter of Intent is not a legally binding agreement and I may amend or modify it at any time.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please return to or contact:**

Create Your Jewish Legacy / Jewish Federation of Cincinnati  
8499 Ridge Road / Cincinnati, OH 45236