



Changing your Beneficiary: What You Need to Know

Designating a nonprofit organization as the beneficiary of your insurance policy or retirement fund is one of the easiest ways to set up a legacy commitment. It usually involves filling out a form—and can even be done online. There is no need for a lawyer or any other step.

The one thing you may need to supply the fund manager is the Tax ID for the organization of your choice. For your convenience, we've compiled a list of the legal names and tax IDs for all the community organizations, congregations, and day schools participating in the Create Your Jewish Legacy program:

Beth Adam, Inc. 31-0993285	Jewish Federation of Cincinnati 31-0537174
Cincinnati Hebrew Day School 31-0544741	Jewish Family Service of the Cincinnati area 31-0744786
The Center for Holocaust and Humanity Education 20-5090993	Northern Hills Synagogue 31-0673600
Hillel the Foundation for Jewish Campus Life – University of Cincinnati 31-6068733	Kehal Kodesh Bene Israel (the Holy Congregation of the Children of Israel) (Rockdale Temple) 31-0543299
Jewish Community Center Mayerson JCC 31-0536986	Yavneh Day School Association, Inc. dba Rockwern Academy 31-0603959
Jewish Cemeteries of Greater Cincinnati, Inc. 38-3711514	Cedar Village Foundation 27-2598846
Adath Israel Congregation 31-0537489	
Cincinnati Community Kollel 31-1426973	Congregation Zichron Eliezer 20-5581301
JVS Career Services, LLC 26-2091358	Jewish Education for Every Person 20-4016862
Camp Livingston Inc 31-6050765	The Valley Temple 31 -0744533
Halom House, Inc 31-1073702	Congregation Ohav Shalom 31-0626626

Hillel Foundation at Miami University 31-6068732	
Temple Sholom 31-0584318	
Congregation Sha arie Torah 45-1263585	

Sample Language for Your Will or Trust

As a Beneficiary of Your Will:

I give, devise and bequeath [\$_____][_____% of my residuary estate] to [insert organization name and tax ID, city, and state of the organization].

As a Beneficiary of Your Trust:

The trustee shall distribute [\$_____][_____% of the principal and any accumulated income of the Trust] to [insert name and tax ID, city, and state of the organization].