



Dear friend,

As a CYJL team member, you have a lot to manage, so I wanted to provide a list of resources and reminders in one easy place. I'd love your feedback, so please don't hesitate to reach out and let me know what you think!

Josh

## **READ & SHARE**



Hear first hand from Margie and Steve Adler why they felt now was the time to make a legacy commitment.



**Read more** about the different strategies used by some of our community members, and how you can help change hundreds of lives, for years and years to come.



We are excited to announce the launch of the new Create Your Jewish Legacy website, including an interactive Legacy Flame section. There is also a <u>Team</u> <u>Resources</u> area just for you!

#### Visit now

**Reminder:** If you turned in your plans by June 30, they have been approved by the steering committee. It's time to get started!

Join us on July 27 at 12 p.m. to learn about a new initiative designed to mobilize your legacy donors to share their stories. This new effort encourages committed legacy donors to share their stories and motivations for leaving a legacy with family and friends, helping others understand their passion for the Jewish future and their communities, and inspiring others to leave a legacy too. Incentives will be available for individuals, organizations, and communities.

### (s) Incentive Reminder



## RESOURCES



Amy Schiffman (1 of 3)— Legacy Cultivation: Assessing Readiness and Getting to the Ask

Amy Schiffman (2 of 3)— Making a Compelling Legacy Ask: The Solicitation Meeting

Amy Schiffman (3 of 3)— Closing the Legacy Gift: Solicitation Follow Up and Planning for the Future

The password for these webinars is: Legacy1

The LIFE & LEGACY Resources Directory contains materials that support the LIFE & LEGACY curriculum in addition to best practice examples and other relevant information to assist Jewish communities and organizations in integrating legacy giving into their philanthropic culture.

You can access the LIFE & LEGACY Resources Directory <u>here</u>.

- Username: Resources
- Password: hgflegacy



# **Workshops**

Previous LIFE & LEGACY Workshops are available, ranging from how to make an ask to how COVID-19 is transforming philanthropy.

#### View workshops

Don't miss our upcoming sessions on <u>creating an ethical will</u>, where we will gather small groups virtually to further dive into the questions that Rabbi Leder asked us during this year's Sustainers event. Share this event invitation with your donors or prospects.

Did you miss the Sustainers event?

Watch Sustainers Event



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